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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: LEHMAN BROTHERS HOLDINGS  
INC., *et al.*,  
  
Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, James Hennessey, certify that I am over eighteen (18) years of age, am not a party to this action, am an attorney licensed by the State Bar of New York and admitted to practice in this Court, and that on April 13, 2010, I caused copies of the Second Amended Verified Statement (the "Statement") of Mayer Brown LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019 to be served by hand delivery upon: (i) The Honorable James M. Peck, United States Bankruptcy Court, One Bowling Green, New York, New York 10004, and (ii) Office of the United States Trustee, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004 (Attn: Andrew Velez-Rivera, Esq., Paul K. Schwartzberg, Esq., Brian Masumoto, Esq., Linda Riffkin, Esq., and Tracy Hope Davis, Esq.).

I further certify that on April 13, 2010, I caused copies of the Statement to be served by first class mail upon: (i) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York

10153 (Attn: Shai Y. Waisman, Esq., Jacqueline Marcus, Esq., Richard P. Krasnow, Esq., and Lori R. Fife, Esq.), and (ii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq.).

I further certify that on April 13, 2010, I caused copies of the Statement to be served by electronic mail upon all parties who receive electronic notice of filings in this case via this Court's ECF filing system.

I declare under penalty of perjury that the foregoing is true to the best of my knowledge.

Dated: New York, New York  
April 13, 2010

/s/ James Hennessey  
James Hennessey